

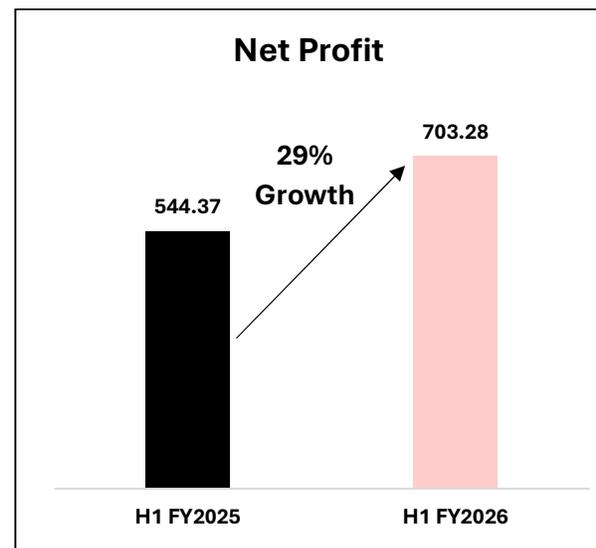
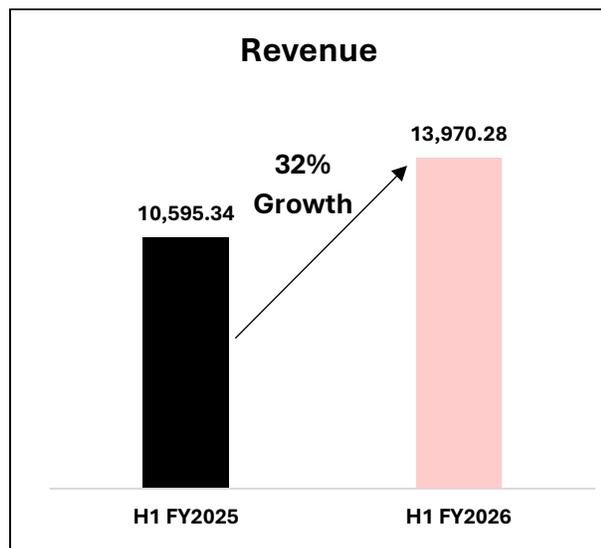
## Karbonsteel Engineering Reports 29% YoY Growth in Net Profit for H1 FY26 with Capacity Expansion & Deleveraging Plan Underway

Mumbai, 14<sup>th</sup> November 2025 – Karbonsteel Engineering Ltd ([BSE: 544511](#)), a heavy and precision steel structure manufacturer tailored for industrial and infrastructure sector, announced its unaudited financial results for the half year ended **September 30<sup>th</sup>, 2025 (H1 FY26)**, showcasing robust growth in revenue and profitability backed by operational resilience; amidst fluctuating steel price trends.

### Key Financial Highlights

(In ₹ lakh & Margin in %)

Particulars	H1 FY26	H1 FY25	YoY Change
Revenue from operations	13,970.28	10,595.34	<b>31.85%</b>
EBITDA	1,944.83	1,610.2	<b>20.78%</b>
EBITDA Margin (%)	13.9	15.2	<b>(130) bps</b>
Net Profit	703.28	544.37	<b>29.19%</b>



## Management Perspective

### Mr. Shrenik Kirit Shah, Managing Director stated on their H1 FY26 financial performance

*“We are pleased to report a remarkable performance, with our **revenue increasing by 31.8% YoY**, driven by strong demand across key sectors such as infrastructure, steel, and railways. Despite challenges such as heavy rainfall and fluctuating steel prices, our focus on executing large-scale projects, operational resilience, and quality control has enabled sustained growth. Our diversified product mix, including **heavy steel structures, precision steel structures, and steel bridge structures**, continues to be the cornerstone of our success.*

*The strategic expansion at our Umbergaon facility, boosting capacity by 33% from **36,000 MTPA to 48,000 MTPA**, positions us to meet rising market demand. Our **emphasis on high-demand segments** like railway infrastructure and industrial structures, supported by our **RDSO-approved facilities**, strengthens our ability to serve India’s growing infrastructure needs.*

*The company is also **actively engaging** with multiple authorities in the **defence and railway sectors** to broaden its product offerings and **anticipates receiving necessary approvals** for commercialisation in the near future.*

*Looking forward, we **anticipate 30-40% growth in FY26 supported by a more robust H2FY26**, fueled by government infrastructure initiatives and rising steel consumption. With a **resilient order book** backed by healthy order pipeline and **long-term relationships with marquee clients** maintaining **high repeat orders of around 90%**, we are confident that our market presence, ongoing capacity expansions and deleveraging initiatives will drive sustained revenue growth and improved margins. We remain focused on operational excellence and long-term value creation for our stakeholders.”*

## About Karbonsteel Engineering Limited

With over a decade of operational experience, Karbonsteel Engineering Limited is a leading player in structural engineering, fabrication, and manufacturing of heavy steel structures, including PEBs, steel bridge girders, and precision steel structures. Headquartered in Mumbai, the company operates two state-of-the-art manufacturing units in Khopoli (Maharashtra) and Umbergaon (Gujarat), with an installed capacity of 36,000 MT per annum, poised for expansion to 48,000 MT per annum.

Serving sectors like infrastructure, steel, railways, and oil & gas, Karbonsteel is known for its RDSO-approved facilities and strong project execution. In FY25, the company reported Revenue from Operations of ₹27,305.35 lakhs, EBITDA of ₹3,660.93 lakhs (13.41% margin), and PAT of ₹1,415.93 lakhs (5.19% margin).

### **Disclaimer**

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