



KARBONSTEEL ENGINEERING LIMITED

(FORMERLY KNOWN AS KARBONSTEEL ENGINEERING PRIVATE LIMITED)

CIN : L74120MH2011PLC216558

Date: February 18, 2026

**To,
The Secretary,
Listing Department
Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001, MH, IN.**

Subject: Submission of Press Release under Regulation 30 of SEBI (Listing Obligation and Disclosures Requirements), Regulations, 2015

Reference: Security ID: KARBON / Security Code: 544511 / ISIN: INE0V8A01016

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III Part A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 (SEBI LODR Regulations), we are submitting the Press Release with regards to receiving multiple purchase orders of worth Rs. 51.96 crores on 17th February, 2026 from Leading Domestic Infrastructure & Engineering Company.

The detailed press release is enclosed herewith.

Yours Faithfully,

For Karbonsteel Engineering Limited

**Siddhi Parmar
Company Secretary and Compliance Officer
ACS 60563**



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KARBONSTEEL SECURES TWO MAJOR ORDERS WORTH ₹51.96 CRORE; TOTAL ORDER BOOK SURPASSES PREVIOUS YEAR REVENUE

Mumbai, February 18, 2026 – Karbonsteel Engineering Ltd (BSE SME: 544511 | Security ID: KARBON | ISIN: INE0V8A01016) has won two major domestic orders aggregating ₹51.96 crore from leading infrastructure and engineering companies. With these additions, the Company's total confirmed order book stands at approximately ₹320 crore, surpassing its FY25 revenue of ₹273 crore and providing strong execution visibility for the upcoming Periods.

Order Overview

The contract involves the manufacturing and supply of MS painted fabricated structures and building structural components. The order has been awarded by a **leading** domestic infrastructure entity and will be executed in accordance with the terms specified in the purchase order issued by the client.

The project is scheduled for completion by May 31, 2026. The order is domestic in nature and does not constitute a related party transaction. The promoter group does not have any interest in the awarding entity.

Pursuant to this development, the Company's total confirmed order book stands at approximately **₹320 crore**, providing strong execution visibility for the upcoming quarters. In addition, the Company is actively evaluating and participating in new tenders and enquiries across domestic infrastructure, railway, and industrial segments, while also exploring export opportunities in structural steel fabrication. **The estimated near-term order pipeline, including potential export enquiries, is in the range of ₹100–200 crore.**

Strategic Positioning and Growth Outlook

India's continued infrastructure-led growth across railways, metro expansion, industrial projects, steel plants, and bridge structures is driving sustained demand for structural steel fabrication. The Company's diversified capabilities across heavy and precision steel structures, coupled with its RDSO-approved facility, position it favourably within this growth cycle.

Strong repeat business from reputed clients and high capacity utilisation levels provide operational stability and support continued order inflow momentum.



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Management Commentary

Commenting on the development, the management stated:

“Our current order book of ₹320 crore exceeds our FY25 topline, reflecting strong demand momentum and execution visibility. We operate on a revolving order cycle, ensuring steady production flow and continuity in revenue generation.

The Company is presently operating at around 90% capacity utilisation, indicating robust operational traction. **Capacity expansion at the Umbergaon facility from 30,000 MT to 54,000 MT per annum is on track and expected to commence from March 2026, enhancing throughput and supporting higher order volumes.**

Looking ahead, **we expect revenue growth of 30–40% in FY27**, supported by capacity expansion and new opportunities. Backed by a healthy order book and strong repeat business from reputed clients, we believe the Company is well positioned to strengthen its market presence. With capacity expansion underway and improving operating leverage, we expect enhanced scale benefits and improved margin profile. We remain focused on disciplined execution and long-term value creation for our stakeholders.”

About Karbonsteel Engineering Ltd

Karbonsteel Engineering Limited is engaged in the design, manufacturing, and assembly of heavy and precision steel structures for industrial and infrastructure applications. The Company operates manufacturing facilities at Umbergaon, Gujarat and Khopoli, Maharashtra, with a combined installed capacity of 36,000 MTPA, which is being expanded to 60,000 MTPA. The Umbergaon facility is RDSO approved by the Ministry of Railways, enabling participation in railway bridge and structural projects.

Forward-Looking Statement

Certain statements in this press release may be forward-looking statements. Such statements are subject to risks and uncertainties including changes in economic conditions, regulatory developments, raw material price movements, execution risks, and other factors beyond the Company's control. Actual results may differ materially from those expressed or implied. The Company does not undertake any obligation to update or revise any forward-looking statements.

For more information,
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